

# Install Guide

## Tabbed and filtered QuickForms

### Install the plugin

Two steps install:

- First install the plugin as usual as a local plugin:
  - Unzip archive into the /local directory of your moodle
  - Browse to the Site Administration / Notifications to finish the install.
- Then you need add the essential unique patch into the file lib/formslib.php. This will replace the standard form renderer.

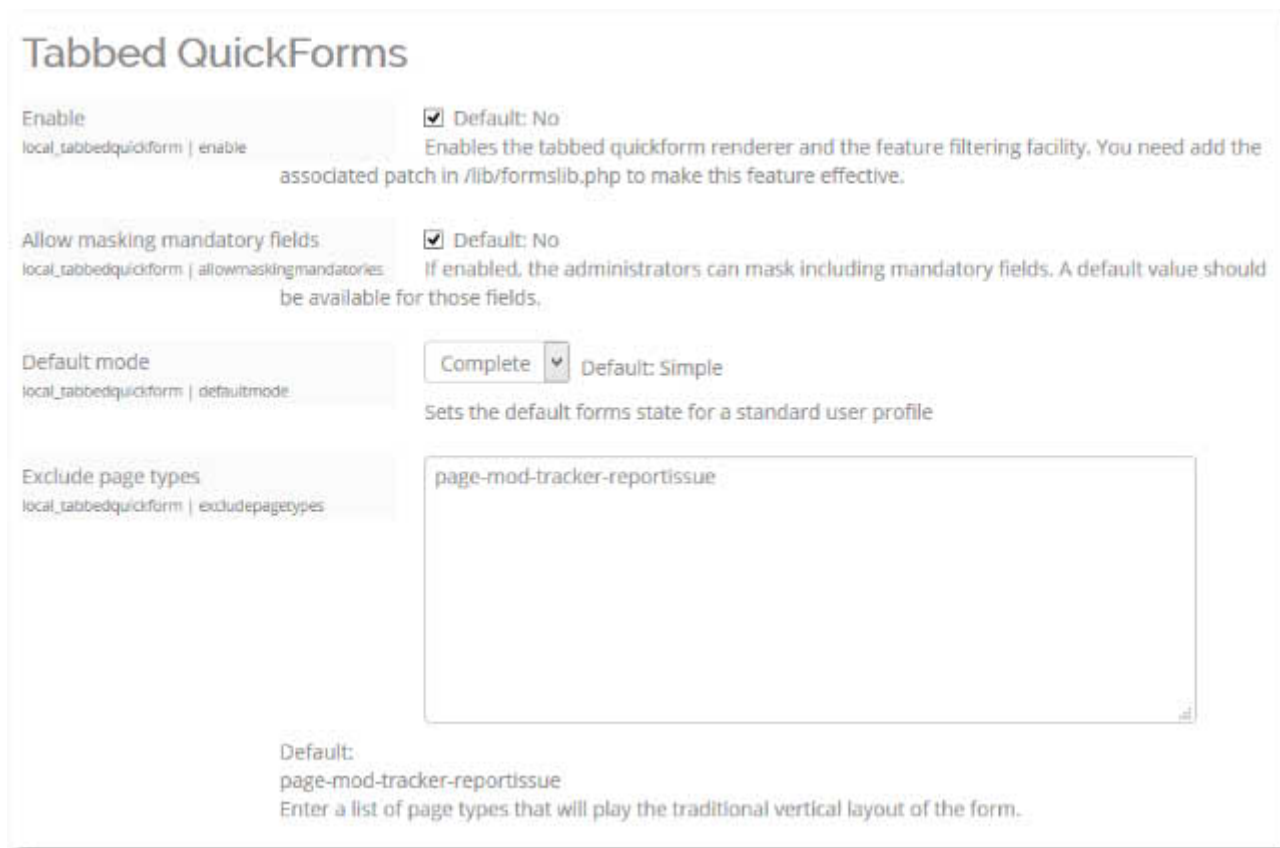
You'll find patch and core reference into respectively the patch and reference metadirs of the plugin. Reference file is given to facilitate automatic patch detection and integration into automated assembling procedures. Check the patch marked by " *PATCH+* " and " *PATCH-* " and report into the corresponding location.

This change will affect ALL QuickForms in the whole Moodle. See next chapter to see how to exclude some local forms from the change.

### Configure

Four settings need attention for configuring the TabbedQuickform plugin. Browse to:

Site Administration > Plugins > Local plugins > Tabbed quickforms



The screenshot shows the 'Tabbed QuickForms' configuration interface. It includes four main sections: 'Enable', 'Allow masking mandatory fields', 'Default mode', and 'Exclude page types'. Each section has a label, a field name, and a description. The 'Enable' section has a checked checkbox and a note about adding a patch. The 'Allow masking mandatory fields' section has a checked checkbox and a note about default values. The 'Default mode' section has a dropdown menu set to 'Complete' and a note about default forms state. The 'Exclude page types' section has a text area containing 'page-mod-tracker-reportissue' and a note about the default value and layout.

**Tabbed QuickForms**

**Enable**  
local\_tabbedquickform | enable  
☒ Default: No  
Enables the tabbed quickform renderer and the feature filtering facility. You need add the associated patch in /lib/formslib.php to make this feature effective.

**Allow masking mandatory fields**  
local\_tabbedquickform | allowmaskingmandatoryfields  
☒ Default: No  
If enabled, the administrators can mask including mandatory fields. A default value should be available for those fields.

**Default mode**  
local\_tabbedquickform | defaultmode  
Complete ▼ Default: Simple  
Sets the default forms state for a standard user profile

**Exclude page types**  
local\_tabbedquickform | excludepagetypes  
page-mod-tracker-reportissue  
Default:  
page-mod-tracker-reportissue  
Enter a list of page types that will play the traditional vertical layout of the form.

## Enabling tabs renderer

By enabling the renderer, you will replace the standard collapsible sections with the new tabs renderer. This renderer also provides the global form filtering feature.

## Enabling masking mandatory fields

This is NOT enabled by default, as this might have severe consequences on behaviour if admins mask fields inadequately, or recording inappropriate default values.

## Default mode forms

As a default (apart any explicit choice in user's preferences), the initial presentation mode for forms can be:

- **Filtered (simplified):** Any masked field will not appear in the form.
- **Complete:** All usual moodle form fields are visible.

Users may be allowed to choose the form mode by themselves in their own profile..

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Last update: **2024/04/04 15:50**

