2025/09/14 05:42 1/2 Install Guide

## **Install Guide**

# **Tabbed and filtered QuickForms**

### Install the plugin

Two steps install:

- First intall the plugin as usual as a local plugin:
  - Unzip archive into the /local directory of your moodle
  - Browse to the Site Administration / Notifications to finish the install.
- Then you need add the essential unique patch into the file lib/formslib.php. This will replace the standard form renderer.

You'll find patch and core reference into respectively the <u>patch and</u> reference metadirs of the plugin. Reference file is given to facilitate automatic patch detection and integration into automated assembling procedures. Check the patch marked by "PATCH+" and "PATCH-" and report into the corresponding location.

This change will affect ALL QuickForms in the whole Moodle. See next chapter to see how to exclude some local forms from the change.

### **Configure**

Four settings need attention for configuring the TabbedQuickform plugin. Browse to:

Site Administration de site > Plugins > Local plugins > Tabbed quickforms



#### **Enabling tabs renderer**

By enabling the renderer, you will replace the standard collapsible sections with teh new tabs renderer. This renderer also provides the global form filtering feature.

### **Enabling masking mandatory fields**

This is NOT enabled by default, as this might have severe consequences on behaviour if admins mask fields inadequately, or recording innapropriate default values.

#### **Default mode forms**

As a default (apart any explicit choice in user's preferences), the initial presentation mode for forms can be:

- Filtered (simplified): Any masked field will not appear in the form.
- Complete: All usual moodle form fields are visible.

Users may be allowed to choose the form mode by themselves in their own profile...

Return to the plugin index

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