

# Back Office: Configuration and implementation of a commercial offer

# **Define and manage taxes**

### **Access using Sales department block**

Link to "Sales administration" in the Sales department block (Shop Access plugin)



Then follow link "Manage taxes" on the Sales services page.



You must create taxes **BEFORE** you place products.

This is the menu from which you can create the taxes that will subsequently be available for the different products.

Add a tax by linking to "Add a tax", then provide the following attributes:

- An available name for the tax
- A tax ratio
- The country where the tax applies (choose from dropdown list)
- The calculation formula using variables

#### **Tax Ratio**

This ratio is given as a percentage and can be a non-integer (e.g. 19.6 or 19,6 depending on the location)

#### **Formula**

This formula recognises the variables \$ttc, \$ht, and \$tr (case insensitive), \$rt being the tax ratio.

In general, the typical formula for taxes is:

$$t = t + (t + t)$$

## Tax exemption

You can define a special tax when certain special conditions lead to a one-off or sectoral exemption (e.g. exempt training initiatives vs. sale of educational materials subject to 10% VAT)

You would choose, for example, the following definition:

• Name: VAT Exempted

• Tax ratio: 0

• Formula: \$ttc = \$ht

#### **Edit tax**

- To edit an existing tax, click the gear icon at the end of the corresponding tax line.
- To delete an existing tax, click the cross at the end of the corresponding tax line.

① Note: The shop does not allow you to delete a tax already associated with products.

Once your products have been created, the number of products attached to a given tax will appear in the "Number of products" column.

Taxes					
Tax name	Country	Ratio	Formula	Products using	
Exonéré	FR	0	\$TTC = \$HT + (\$HT*\$TR/100)	11	•
TVA 20%	FR	20	\$TTC = \$HT + (\$HT*\$TR/100)	2	•
TVA 5%	FR	5	\$TTC = \$HT + (\$HT*\$TR/100)	0	Ф X
TVA 10%	FR	10	\$TTC = \$HT + (\$HT*\$TR/100)	0	* x
Add new tax					

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#### **Documentation**

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